



Aerospace & Defense



Automotive



Building Products



Chemicals



Commercial Vehicle



Consumer Products
& Specialty Retail



Food & Beverage



HVAC



Industrials



Industrial, Environmental and
Infrastructure Services



Infra, Power & Utilities



Paper Packaging
& Forest Products



Power Sports & Recreation

- Founded in 2005, Monomoy Capital Partners is a private investment firm with over \$5 billion in assets under management across a family of investment funds
- We have successfully executed more than 65 middle-market transactions since inception and have an established track record of working with management teams across industrial and consumer sectors to achieve sustainable success
- We believe that management teams are crucial to the success of our businesses and strive to empower our partners with the resources they need to be successful
- We create value by focusing on cash flow, operational improvement and strategic growth
- Our specialty lies in acquiring businesses at an inflection point
- Monomoy has one of the largest operating teams in the middle market and, along with the investment team, has functional expertise in:



Data &
Analytics



Supply
Chain



Pricing



Mergers &
Acquisitions



Lean
Manufacturing



Strategic
Planning

The Monomoy Sweet Spot

\$100M to \$2B+
ANNUAL REVENUE

\$20M to \$200M+
ANNUAL EBITDA

Industrial and
consumer industries

Industry leading
market position

Substantial North
American focus

Large SKU count, large
employee base and
large facility footprint


Significant working
capital levels

Family-owned
businesses, corporate
divestitures and
take-privates


Sustainable growth
trajectory

Equity and debt
securities

Current Portfolio



Food Packaging & Bakery Equipment
HQ: Walker, MI
Corporate Carveout



Building Products & Services
HQ: Jackson, GA
Sponsor-Owned



Iron Casting Supplier
HQ: Waupaca, WI
Corporate Carveout



Road Safety & Maintenance Products Distributor
HQ: Greeley, CO
Founder-Owned



Direct Mail & Custom Print
HQ: St. Louis Park, MN
Family-Owned



Highway Safety Products
HQ: Dallas, TX
Corporate Carveout



RV & Marine Products
HQ: Etten-Leur, NL
Family-Owned



Specialty Building Materials
HQ: Seffner, FL
Sponsor-Owned



Outdoor Living
HQ: Las Vegas, NV
Family-Owned/ESOP




Branded Consumer Safes
HQ: Payson, UT
Corporate Divestiture




Industrial Brushes
HQ: Richmond, IN
Take-Private




Seating Systems
HQ: Milwaukee, WI
Take-Private




Paper & Packaging
HQ: Jacksonville, FL
Family-Owned



Wire Connectors
HQ: Lebanon, IN
Family-Owned



Home Improvement
HQ: Chicago, IL
Family-Owned



Power Sports Aftermarket
HQ: Santa Fe Springs, CA
Sponsor-Owned

Previous Investments



Aluminum Extrusions



Cab Components & Assemblies



Sensors & Fluid Management



Building Products



Marine Parts & Accessories



HVAC

Business Development Team



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