



Aerospace & Defense



Automotive



Building Products



Chemicals



Commercial Vehicle



Consumer Products  
& Specialty Retail



Food & Beverage



HVAC



Industrials



Infra, Power & Utilities



Paper Packaging  
& Forest Products



Power Sports & Recreation

- Founded in 2005, Monomoy Capital Partners is a private investment firm with over \$3 billion in assets under management across a family of investment funds
- We have successfully executed more than 65 middle-market transactions since inception and have an established track record of working with management teams across industrial and consumer sectors to achieve sustainable success
- We believe that management teams are crucial to the success of our businesses and strive to empower our partners with the resources they need to be successful
- We create value by focusing on cash flow, operational improvement and strategic growth
- Our specialty lies in acquiring businesses at an inflection point
- Monomoy has one of the largest operating teams in the middle market and, along with the investment team, has functional expertise in:



Data & Analytics



Supply Chain



Pricing



Mergers & Acquisitions



Lean Manufacturing



Strategic Planning

## The Monomoy Sweet Spot

**\$300+MM**  
ANNUAL REVENUE

Industrial and consumer industries

Large SKU count, large employee base and large facility footprint

Sustainable growth trajectory

**\$25-\$75MM**  
ANNUAL EBITDA

Industry leading market position

Significant working capital levels

Equity and debt securities

















**UP TO \$1B**  
ENTERPRISE VALUES

Substantial North American focus

Family-owned businesses, corporate divestitures and take-privates



## Current Portfolio

 <p>Building Products &amp; Services HQ: Jackson, GA <i>Sponsor-Owned</i></p>	 <p>Iron Casting Supplier HQ: Waupaca, WI <i>Corporate Carveout</i></p>	 <p>Road Safety &amp; Maintenance Products Distributor HQ: Greeley, CO <i>Founder-Owned</i></p>	 <p>Direct Mail &amp; Custom Print HQ: St. Louis Park, MN <i>Family-Owned</i></p>
 <p>Highway Safety Products HQ: Dallas, TX <i>Corporate Carveout</i></p>	 <p>RV &amp; Marine Products HQ: Etten-Leur, NL <i>Family-Owned</i></p>	 <p>Specialty Building Materials HQ: Seffner, FL <i>Sponsor-Owned</i></p>	 <p>Outdoor Living HQ: Las Vegas, NV <i>Family-Owned/ESOP</i></p>
 <p>Branded Consumer Safes HQ: Payson, UT <i>Corporate Divestiture</i></p>	 <p>Aluminum Extrusions HQ: Struthers, OH <i>Family-Owned</i></p>	 <p>Industrial Brushes HQ: Richmond, IN <i>Take-Private</i></p>	 <p>Seating Systems HQ: Milwaukee, WI <i>Family-Owned</i></p>
 <p>Paper &amp; Packaging HQ: Jacksonville, FL <i>Family-Owned</i></p>	 <p>Wire Connectors HQ: Lebanon, IN <i>Family-Owned</i></p>	 <p>Home Improvement HQ: Chicago, IL <i>Family-Owned</i></p>	 <p>Power Sports Aftermarket HQ: Santa Fe Springs, CA <i>Sponsor-Owned</i></p>

## Previous Investments

 <p>Cab Components &amp; Assemblies</p>	 <p>Sensors &amp; Fluid Management</p>	 <p>Building Products</p>	 <p>Marine Parts &amp; Accessories</p>	 <p>HVAC</p>	 <p>Engineered Metal Fasteners</p>
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## Business Development Team



**Renn Iaboni**  
Director  
212.225.9363  
riaboni@mcpfunds.com



**John Miller**  
Vice President  
212.225.9359  
jmiller@mcpfunds.com



**Mary Winston Richardson**  
Senior Associate  
646.532.6787  
mrichardson@mcpfunds.com



**Will Prout**  
Analyst  
646.727.4913  
wprout@mcpfunds.com