



Aerospace & Defense



Automotive



Building Products



Chemicals



Commercial Vehicle



Consumer Products
& Specialty Retail



Food & Beverage



HVAC



Industrials



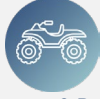
Industrial, Environmental and
Infrastructure Services



Infra, Power & Utilities



Paper Packaging
& Forest Products



Power Sports & Recreation

- Founded in 2005, Monomoy Capital Partners is a private investment firm with over \$5 billion in assets under management across a family of investment funds
- We have successfully executed more than 65 middle-market transactions since inception and have an established track record of working with management teams across industrial and consumer sectors to achieve sustainable success
- We believe that management teams are crucial to the success of our businesses and strive to empower our partners with the resources they need to be successful
- We create value by focusing on cash flow, operational improvement and strategic growth
- Our specialty lies in acquiring businesses at an inflection point
- Monomoy has one of the largest operating teams in the middle market and, along with the investment team, has functional expertise in:



Data &
Analytics



Supply
Chain



Pricing



Mergers &
Acquisitions



Lean
Manufacturing



Strategic
Planning

The Monomoy Sweet Spot

\$100M to \$2B+
ANNUAL REVENUE

\$20M to \$200M+
ANNUAL EBITDA

Industrial and
consumer industries

Industry leading
market position

Substantial North
American focus

Large SKU count, large
employee base and
large facility footprint

Significant working
capital levels

Family-owned
businesses, corporate
divestitures and
take-privates

Sustainable growth
trajectory

Equity and debt
securities

Current Portfolio

 McKenzie Outdoor Recreation HQ: Salisbury, NC <i>Sponsor-Owned</i>	 OLIVER™ Food Packaging & Bakery Equipment HQ: Walker, MI <i>Corporate Carveout</i>	 Southern EXTERIORS Building Products & Services HQ: Jackson, GA <i>Sponsor-Owned</i>	
 Waupaca Foundry Iron Casting Supplier HQ: Waupaca, WI <i>Corporate Carveout</i>	 ENVIROTECH SERVICES, INC. Road Safety & Maintenance Products Distributor HQ: Greeley, CO <i>Founder-Owned</i>	 Japs-Olson Company Direct Mail & Custom Print HQ: St. Louis Park, MN <i>Family-Owned</i>	
 VALTIR A TIER ABOVE Highway Safety Products HQ: Dallas, TX <i>Corporate Carveout</i>	 THETFORD RV & Marine Products HQ: Etten-Leur, NL <i>Family-Owned</i>	 CAST-CRETE Specialty Building Materials HQ: Seffner, FL <i>Sponsor-Owned</i>	
 ARTESIAN SPAS™ FOR EVERY BODY Outdoor Living HQ: Las Vegas, NV <i>Family-Owned/ESOP</i>	 LIBERTY SAFE Branded Consumer Safes HQ: Payson, UT <i>Corporate Divestiture</i>	 osborn Industrial Brushes HQ: Richmond, IN <i>Take-Private</i>	 milseco® Seating Systems HQ: Milwaukee, WI <i>Take-Private</i>
 MAC PAPERS + PACKAGING Paper & Packaging HQ: Jacksonville, FL <i>Family-Owned</i>	 Kauffman Engineering Wire Connectors HQ: Lebanon, IN <i>Family-Owned</i>	 edsal Home Improvement HQ: Chicago, IL <i>Family-Owned</i>	 VANCE  POWERHOUSE BRANDS Power Sports Aftermarket HQ: Santa Fe Springs, CA <i>Sponsor-Owned</i>

Previous Investments


ASTRO SHAPES
Aluminum Extrusions


SPORTECH
Cab Components & Assemblies


SHAW DEVELOPMENT
Sensors & Fluid Management


CR Construction Resources
Building Products


West Marine
Marine Parts & Accessories


FRIEDRICH
HVAC

Business Development Team



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