



Aerospace & Defense



Automotive



Building Products



Chemicals



Commercial Vehicle



Consumer Products
& Specialty Retail



Food & Beverage



HVAC



Industrials



Industrial, Environmental and
Infrastructure Services



Infra, Power & Utilities



Paper Packaging
& Forest Products



Power Sports & Recreation

- Founded in 2005, Monomoy Capital Partners is a private investment firm with over \$5.3 billion in assets under management across a family of investment funds
- We have successfully executed more than 65 middle-market transactions since inception and have an established track record of working with management teams across industrial and consumer sectors to achieve sustainable success
- We believe that management teams are crucial to the success of our businesses and strive to empower our partners with the resources they need to be successful
- We create value by focusing on cash flow, operational improvement and strategic growth
- Our specialty lies in acquiring businesses at an inflection point
- Monomoy has one of the largest operating teams in the middle market and, along with the investment team, has functional expertise in:



Data &
Analytics



Supply
Chain



Pricing



Mergers &
Acquisitions



Lean
Manufacturing



Strategic
Planning

The Monomoy Sweet Spot

\$100M to \$2B+
ANNUAL REVENUE

\$20M to \$200M+
ANNUAL EBITDA

Industrial and consumer
industries

Industry leading
market position

Substantial North
American focus

Large SKU count, large
employee base and
large facility footprint

Significant working
capital levels

Family-owned
businesses, corporate
divestitures and
take-privates

Sustainable growth
trajectory

Equity and debt
securities



Current Portfolio

McKenzie
Outdoor Recreation
HQ: Salisbury, NC
Sponsor-Owned

OLIVER
Food Packaging & Bakery
Equipment
HQ: Walker, MI
Corporate Carveout

Southern
EXTERIORS
Building Products & Services
HQ: Jackson, GA
Sponsor-Owned

Waupaca Foundry
Iron Casting Supplier
HQ: Waupaca, WI
Corporate Carveout

ENVIROTECH
SERVICES, INC.
Road Safety & Maintenance
Products Distributor
HQ: Greeley, CO
Founder-Owned

Japs-Olson Company
Direct Mail & Custom Print
HQ: St. Louis Park, MN
Family-Owned

VALTIR
A TIER ABOVE
Highway Safety Products
HQ: Dallas, TX
Corporate Carveout

THETFORD
RV & Marine Products
HQ: Etten-Leur, NL
Family-Owned

CAST-CRETE
Specialty Building Materials
HQ: Seffner, FL
Sponsor-Owned

ARTESIAN SPAS
WELLNESS FOR EVERY BODY
Outdoor Living
HQ: Las Vegas, NV
Family-Owned/ESOP

LIBERTY
SAFE
Branded Consumer Safes
HQ: Payson, UT
Corporate Divestiture

osborn
Industrial Brushes
HQ: Richmond, IN
Take-Private

milseco
Seating Systems
HQ: Milwaukee, WI
Take-Private

MAC PAPERS
+ PACKAGING
Paper & Packaging
HQ: Jacksonville, FL
Family-Owned

Kauffman
Engineering
Wire Connectors
HQ: Lebanon, IN
Family-Owned

edsal
Home Improvement
HQ: Chicago, IL
Family-Owned

POWERHOUSE BRANDS
Power Sports Aftermarket
HQ: Santa Fe Springs, CA
Sponsor-Owned

Previous Investments

ASTRO SHAPES
Aluminum
Extrusions

SPORTECH
Cab Components
& Assemblies

SHAW DEVELOPMENT
Sensors & Fluid
Management

CR Construction Resources
Building Products

West Marine
Marine Parts &
Accessories

FRIEDRICH
HVAC

Business Development Team



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